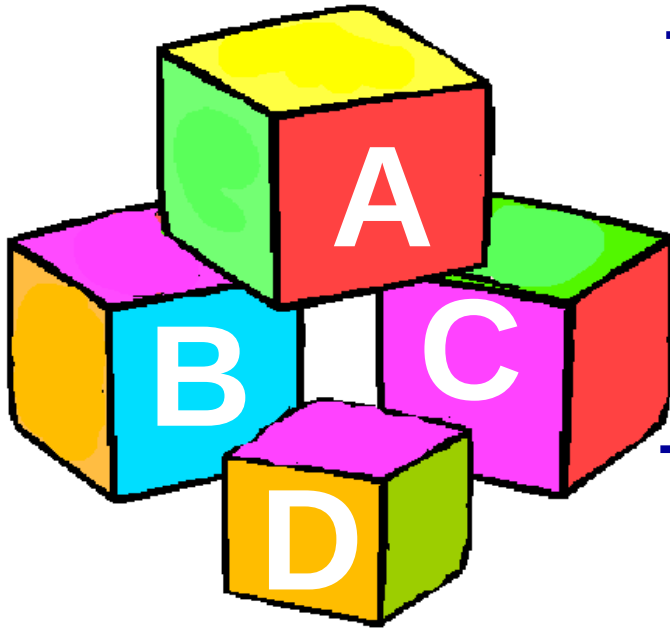


The Bristol County Estate Planning Council

Invites You to Our March Dinner Meeting



**What Every Estate and
Financial Planning Professional
Needs to Know About**

MEDICARE -

How It Works, What it Costs

Presented by

Robin Smith, LIA

Insurance Advice and Advocacy for Seniors

Must RSVP to:

<http://www.bcepc.net/events/event/12568>

**2 CEUs for CFP and
Insurance License**

Financial and Estate Planning professionals are charged with preserving their clients assets.

There is no doubt that healthcare expenses as your clients age will probably be their number one expense, and may unexpectedly deplete their assets. The primary program covering their medical expenses is Medicare. This presentation will explain how Medicare works, what it does and doesn't cover, options that are available, and give you a reality check on how quickly its shortfalls can deplete your client's estate. Case studies will also be included, as well as illustrations on how all parts of the estate planning team (CFP, attorney, Medicare professional, CPA) are necessary to manage and preserve assets while giving clients the best options for medical and quality care as they age.

Sponsored by:

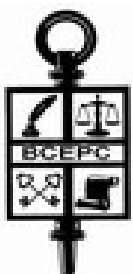


March 17, 2016

5 – 8 pm

Dinner

\$30 Member/ \$40 Non-Member



**Bristol
County
Estate Planning
Council**



**31 Hampshire Street
Mansfield, MA**

